Transportation Research for Social Impact in a Changing World

Karen Smilowitz Northwestern University

TRISTAN Okinawa 2025 June 2025

Bank of America Chicago Marathor

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Today's discussion

Can we create social impact through our work?

How has this work changed over time?

Initiatives at *Transportation Science* to promote this work

Some parting advice for junior researchers

Can we create social impact through our work?

"The art of modeling serves to tease out the *implications of various conjectures* or hypotheses, and suggests what variables could be key, what data should be collected, and perhaps even how a solution can be implemented by focusing attention on decisions that must be made and their operational consequences."

". . .operations research, through its insistence on precise definition and quantification, limits itself to handling only 'second rate' problems"

"Quibbling over which approaches can and cannot be employed pales in my view to actually setting out to do the work."



Adventures in policy modeling! Operations research in the community and beyond[☆] Edward H. Kaplana, b, c,*



Disasters, broadly defined

Blackett Memorial Lecture[†] Humanitarian aid logistics: supply chain management in high gear

LN Van Wassenhove* INSEAD, Fontainebleau, France

	Natural	Man-made
Sudden-onset		
Slow-onset		

Recreation of Figure 1 from Van Wassenhove "Humanitarian aid logistics: supply chain management in high gear." Journal of the Operational research Society (2006)



Over time, the examples in each cell have grown and the demarcation between cells has become blurred

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	Natural	Man-made
Sudden-onset	Earthquake Tornadoes Hurricane	Terrorist attack Coup d-Etat Chemical leak
Slow-onset	Drought Famine Poverty	Political crisis Refugee crisis

Recreation of Figure 1 from Van Wassenhove (2006)

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Challenges of humanitarian logistics

Timely distribution of essential supplies is crucial; urgency dependent on the situation

Efficient and equitable distribution is important

Significant uncertainty exists in almost every aspect

Multiple players in relief operations can create collaboration challenges

Limited information & technological support dependent on many factors

Layering of disasters as frequency and magnitude of crises increase

What are the implications of the categories?

	Natural	Man-made
Sudden- onset	Earthquake Tornadoes Hurricane	Terrorist attack Coup d-Etat Chemical leak
Slow- onset	Drought Famine Poverty	Political crisis Refugee crisis

Recreation of Figure 1 from Van Wassenhove (2006)

Research progress through articles in Transportation Science



Pre-positioning and distribution network design

Timely distribution of essential supplies is crucial; urgency dependent on the situation

Efficient and equitable distribution is important

Significant uncertainty exists in almost every aspect

Georgia Tech & CARE International collaboration developing a pre-positioning model to determine network configuration

- Showed how OR models can be used in practice
- Spurred decades of research in pre-positioning



Figure 3: The map shows optimal locations and inventory allocations for three pre-positioning warehouses with low or medium inventory. Duran, Gutierrez, and Keskinocak (2011)

Interfaces Vol. 41, No. 3, May-June 2011, pp. 223-237 ISSN 0092-2102 [ISSN 1526-551X] 11 [4103] 0223 0110.1287/inte.1100.0526

Pre-Positioning of Emergency Items for CARE International

Serhan Duran Department of Industrial Engineering, Middle East Technical University, Ankara, Turkey, sduran®ie.metu.edu.tr

Marco A. Gutierrez, Pinar Keskinocak H. Milton Stewart School of Industrial and Systems Engineering, Georgia Institute of Technology, Atlanta, Georgia 3032 [marco guiterrez@gatech.edu, pinar@sys.gatech.edu]

Evolution in preplanning for disasters and local emergencies

informs. http://pubsonline.informs.org/journal/trsc TRANSPORTATION SCIENCE Vol. 54, No. 6, November–December 2020, pp. 1471–1494 ISSN 0041-1655 (print), ISSN 1526-5447 (online)

Probabilistic Envelope Constrained Multiperiod Stochastic Emergency Medical Services Location Model and Decomposition Scheme

Chun Peng,^{a,b} Erick Delage,^a Jinlin Li^b

http://pubsonline.informs.org/journal/trsc

TRANSPORTATION SCIENCE Vol. 55, No. 2, March–April 2021, pp. 275–296 ISSN 0041-1655 (print), ISSN 1526-5447 (online)

A Stochastic Programming Approach for Locating and Dispatching Two Types of Ambulances

Soovin Yoon,^a Laura A. Albert,^b Veronica M. White^b

- Events with some warning (hurricanes, flood)
- Robust optimization approach to determine centralized supply location and inventory



Repeated events (local emergency services)

• Stochastic programming approach to position emergency vehicles

TRANSPORTATION SCIENCE Vol. 55, No. 3, May-June 2021, pp. 791–813 ISSN 0041-1655 (print), ISSN 1526-5447 (online)

Robust Emergency Relief Supply Planning for Foreseen Disasters Under Evacuation-Side Uncertainty

Jyotirmoy Dalal,^a Halit Üster^{b,*}

Last-mile distribution

Timely distribution of essential supplies is crucial; urgency dependent on the situation

Efficient and equitable distribution is important



Balcik, Beamon, and Smilowitz (2008)

Knott R. (1987). The logistics of bulk relief supplies. Disasters

- Linear programming approach to last mile delivery of food supplies
- Acknowledges the challenges of handling contingencies for insufficient supply and concludes that the problem is too complex for classical operations research models and solution techniques

Our work expanded to relief items with needs that vary over time - Consideration of equity and urgency

Evolution in distribution for disaster relief



TRANSPORTATION SCIENCE Vol. 59, No. 2, March-April 2025, pp. 360-390 ISSN 0041-1655 (print), ISSN 1526-5447 (online)

The Stochastic Dynamic Postdisaster Inventory Allocation Problem with Trucks and UAVs

R. M. van Steenbergen,^{a,*} W. J. A. van Heeswijk,^a M. R. K. Mes^a

- Explore the potential use of cargo UAVs, considering transportation and deprivation costs
- Stochastic dynamic allocation

- Uncertainty in travel times with information revealed over time
- Adjustable robust optimization
 approach



TRANSPORTATION SCIENCE Vol. 57, No. 4, July–August 2023, pp. 1096–1114 ISSN 0041-1655 (print), ISSN 1526-5447 (online)

Humanitarian Relief Distribution Problem: An Adjustable Robust Optimization Approach

Farzad Avishan,^a Milad Elyasi,^{a,b} İhsan Yanıkoğlu,^{a,*} Ali Ekici,^a O. Örsan Özener^a

Routing for Relief Efforts

Ann Melissa Campbell Department of Management Sciences, University of Iowa, Iowa City, Iowa 52242, ann-campbell@uiowa.edu

Dieter Vandenbussche Axioma, Inc., Atlanta, Georgia 30350, dvandenbussche@axiomainc.com

William Hermann Mechanical and Industrial Engineering, University of Illinois, Urbana, Illinois 61801, hermann2@uiuc.edu

Efficient and equitable distribution

Task: Deliver supplies from depot at A to beneficiaries at B, C and D



Equitable
objectiveFair use of
resources



Adapted from Campbell, Vandenbussche, Hermann, "Routing For Relief Efforts". Trans. Sci. (2008).

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starting at midnight

TRANSPORTATION SCIENCE Vol. 42, No. 2, May 2008, pp. 127–145 ISSN 0041-1655 | EISSN 1526-5447 | 08 | 4202 | 0127

Routing for Relief Efforts

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Adapted from Campbell, Vandenbussche, Hermann, "Routing For Relief Efforts". Trans. Sci. (2008).

Equity (Latest arrival)

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Exploration of trade-offs

Efficient objective

Latest arrival: 6 pm

Travel time: 20 hours

Equity and efficiency in food distribution



TRANSPORTATION SCIENCE Vol. 53, No. 5, September–October 2019, pp. 1389–1408 ISSN 0041-1655 (print), ISSN 1526-5447 (online)

A Segment-Based Formulation and a Matheuristic for the Humanitarian Pickup and Distribution Problem

- Pickup & delivery setting
- Segment-based approach to balance equity and efficiency

 Stochastic dynamic routing and resource allocation to balance equity and efficiency https://pubsonline.informs.org/journal/trsc

TRANSPORTATION SCIENCE Vol. 58, No. 4, July–August 2024, pp. 821–840 ISSN 0041-1655 (print), ISSN 1526-5447 (online)

The Dynamic Pickup and Allocation with Fairness Problem

Gal Neria,^a Michal Tzur^{a,*}

Development of coordination tools

Multiple players in relief operations can create collaboration challenges

- Relief players often include UN agencies, international and local NGOs, IFRC, governments of the affected region and military
- Organizations have different logistics capability, size, authority, organizational structure, political position and level of experience, all of which are potential obstacles for collaboration

2001 India earthquake, over 300 agencies

2004 Asian Tsunami, over 40 countries and 700 NGOs

2010 earthquake in Haiti, over 2,000 agencies

"Dozens or even hundreds of groups swarm into disaster zones, tripping over one another, duplicating efforts, and competing for trucks, fuel, and food."

- Wired 2010

Development of coordination tools

Multiple players in relief operations can create collaboration challenges

Limited information & technological support dependent on many factors





Photos from Dr. Jennifer Chan, Feinberg School of Medicine Names removed and images blurred for privacy

Somali crisis Telephone & radio-based communication methods	Kosovo crisis Mobile satellite communication systems, the Internet, and geographical data tools (GIS and GPS)	Haiti earthquake Free wireless access from telecom carriers Crowd-sourced data available through Google Crisis Response, CrisisCommons, Crisis Mappers; Ushahidi	Japan earthquake & tsunami Availability of in-country technology	Ushahi
1992-1993	1998-9	2010	2011	Programme

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New ways to coordinate volunteers with online platforms



https://www.volunteermatch.org/search

Calendar Filter Project Type Show All							
Calend	lar Legend: ds Day Repack Themed R	epack Special Events Fr	esh Truck Immediate Need Ar	nouncements Kid Friendly	Opportunities		
< > today Sep 12 - 18 2021 month day week							
	Sun 9/12	Mon 9/13	Tue 9/14	Wed 9/15	Thu 9/16	Fri 9/17	Sat 9/18
all-day							
7am							*
8am			Ba - 12a CCH Provident Hospital FRESH		8:30a - 11:30a	Sa - 11a CCH CORE FRESH Truck -	8:301 - 11:151 8:301 - 11:151
9am			Truck - Type: Fresh Truck -	9a - 12p 9a - 11:45a	CCH Arlington 198 - 11:458	Type: Fresh True	El Reempaque - TRepack - Type:
			Open Spots: 7	ACCESS Chicago Repack - Type:	FRESH Truck • T Repack - Type:	Spots: 1 Repack - Type:	Events - Open Spi <mark>Repack - Open</mark>
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11am				List Available	Spots. 20	3005.10	ACCINETATION.
4.0							

https://www.chicagosfoodbank.org/



Dynamic staffing levels and active notifications

http://pubsonline.informs.org/journal/opre/

OPERATIONS RESEARCH Vol. 67, No. 2, March-April 2019, pp. 295–314 ISSN 0030-364X (print), ISSN 1526-5463 (online)

Dynamic Volunteer Staffing in Multicrop Gleaning Operations

Barış Ata,ª Deishin Lee,^b Erkut Sönmez^c

- Dynamic models to notify volunteers when needed
- "...To encourage volunteers to complete a task, platforms use nudging mechanisms to notify a subset of volunteers ...excessive notifications may reduce volunteer engagement"

- Dynamic models to adjust staffing needs
- "...build some safety capacity in the requested staffing level... downside to this is that there may be excess volunteers on an early trip and not enough volunteers for a later trip."



MANAGEMENT SCIENCE Articles in Advance, pp. 1–19 ISSN 0025-1909 (print), ISSN 1526-5501 (online)

Online Policies for Efficient Volunteer Crowdsourcing

Vahideh Manshadi,^a Scott Rodilitz^b

Encouraging commitment to tasks and guiding volunteer choices

informs. https://pubsonline.informs.org/journal/msom MANUFACTURING & SERVICE OPERATIONS MANAGEMENT Vol. 26, No. 5, September-October 2024, pp. 1787-1805 ISSN 1523-4614 (print), ISSN 1526-5498 (online)

Commitment on Volunteer Crowdsourcing Platforms: Implications for Growth and Engagement

Irene Lo,^a Vahideh Manshadi,^{b,*} Scott Rodilitz,^c Ali Shameli^d

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- Increase schedule coverage by guide volunteers to time slots
- Need to model how volunteers will react to a reduction in the time slots

- Given recurring tasks (donations to be delivered),
 - Volunteers can either Claim: one-time task completion Adopt: commit to recurring task completion



Dual mode scheduling in volunteer management Mariana Escallon-Barrios^{3,4}, Reut Noham⁴, Karen Smilowitz³

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The prior platform examples are based on repeated interactions, How do we think about larger disaster?

"... only those individuals directly involved [in disaster response] are familiar with the intricate details of the operations. In our view this represents a major obstacle to the development of relevant analytical models, since it is not possible to develop accurate models of a system that is poorly understood."



Journal of Operations Management

journal homepage: www.elsevier.com/locate/jom

Contents lists available at SciVerse ScienceDirect

Invited research paper

On the unique features of post-disaster humanitarian logistics

José Holguín-Veras^{a,1}, Miguel Jaller^b, Luk N. Van Wassenhove^{c,*}, Noel Pérez^d, Tricia Wachtendorf^e

The Chicago Marathon

- Mass participation event
 - 2nd largest marathon in the world
 - Approximately 45,000 runners
 - Estimated 1.7 million spectators
- Number of Medical Volunteers: >1400
- Medical incidents
 - 1,000 2,000 patient encounters in a 5-7 hour period





Evolution of data visualization





The Chicago Marathon

in Under Two Minutes

Challenges of humanitarian logistics

Timely distribution of essential supplies is crucial; urgency dependent on the situation

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Layering of disasters as frequency and magnitude of crises increase

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Sudden- onset	Earthquake Tornadoes Hurricane	Terrorist attack Coup d-Etat Chemical leak
Slow- onset	Drought Famine Poverty	Political crisis Refugee crisis

Many opportunities to continue to advance the field and have impact in society

Interested in creating social impact through your work?

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Karen Smilowitz

James N. and Margie M. Krebs Professor in Industrial Engineering and Management Sciences

Research Overview

In my research, we consider the opportunities and challenges of introducing operational flexibility into logistics systems. With more flexibility, it is possible to significantly improve system efficiency (greater utilization of employees and equipment, reduction in empty miles traveled, etc.). At the same time, increasing flexibility expands the set of operational choices (possible vehicle routes, load assignments, etc.) which complicates aready difficult routing and scheduling problems. Other analysis of these complex freight transportation systems requires approximations and simplifications in modeling and solution methods to obtain solutions with acceptable computational effort (i.e. computer time and memory).

Research Overview

Nonprofit Operations Transportation Publications Teaching Research Group Education Curriculum Vitae

Check out the references from my recent talk at TRISTAN 2025

Nonprofit Operations | Transportation Systems | Project Funding

Transportation Research for Social Impact in a Changing World Karen Smilowitz, Northwestern University Tristan 2025 References

Kaplan, Edward H. "Adventures in policy modeling! Operations research in the community and beyond." Omega 36.1 (2008): 1-9.

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Lo. Irene, et al. "Commitment on volunteer crowdsourcing platforms: Implications for growth and engagement." Manufacturing & Service Operations Management 26.5 (2024): 1787-1805.

Escallon-Barrios, Mariana, Reut Noham, and Karen Smilowitz. "Dual mode scheduling in volunteer management." Socio-Economic Planning Sciences 92 (2024): 101796.

Holguin-Veras, José, et al. "On the unique features of post-disaster humanitarian logistics." Journal of Operations Management 30.7-8 (2012): 494-506.

Basdere, Mehmet, et al. "Safe: a comprehensive data visualization system." INFORMS Journal on

Initiatives at Transportation Science to promote this work





Editorial structure (as of Jan 2021)





Transportation Science papers by area from Jan 2019 to Mar 2020

Logistics & routing: models, methods and innovative applications of vehicle routing and logistics

Modes & industries: research grounded in a particular mode or industry, including economics of transportation system supply and evaluation

Traffic, demand & network analysis: transportation systems analysis; vehicular and human traffic flow theories, traffic operations and management; network equilibrium and dynamics; demand modeling

Emerging & cross-functional topics: New and/or unconventional topics that do not fit within the three areas above



Why aren't we seeing those submissions at TS?

Perception that review process is too long +1



Significantly reduced review times (3-4 months, mean & median)

Reviewers seem to require a Referees should not whole new paper as a look for the paper major revision THEY would write. They should judge Referees are too the paper as it is focused on technical work, and written. AEs/EIC do not want to make tough overruling decision. Importance of AE reports



Working group to look at broader B-school issues

Information for Reviewers

Templates

We encourage reviewers to use templates to help standardize the review process.

First-round reviews (updated in 2025)



A Microsoft Word template is available here.

A LaTeX template for reviewers is available here.

Revision reviews (new in 2025)

- A LaTeX template for reviewers is available here
- A Microsoft Word template is available here.

Check out the new **2025** *Transportation Science* **Review Guidelines**, created by our editorial board to assist reviewers in using the templates, which can be found **here**.

Transportation Science Review Form for First-round Reviews

Reviewers are asked to address the following in their review to standardize the review process and provide useful feedback to authors. Please use this template the first time you review a paper. You can find the template for revisions at https://pubsonline.informs.org/page/trsc/reviewer-guidelines.

1. What is the paper about?

Provide a brief summary of the paper

2. What are the main contributions of the paper?

Briefly state the main contributions of the paper in terms of problem novelty, scientific methodology, technical results, and/or practical implications. Note: a paper does not need to contribute in all of these ways; please clearly specify the areas of contributions.

Transportation Science Reviewer Guidelines January 2025

A few years ago, we engaged the Transportation Science & Logistics community in a discussion of the future of the journal. We posed the following question: *What topics / papers would like to see featured more in the journal?* Responses showed a broad range of topics, including emerging modes of transportation, automation, and a focus on work with societal impact. Responses also showed a range in terms of the key contributions of a paper, including those promoting conceptual novelty, implementation in practice, in addition to advances in methods and models. This call for a broader definition of "what makes a *Transportation Science*" paper is in line with the vision of the editorial board to publish research that combines innovative quantitative methodologies with important applications in the realm of transportation, logistics and related areas. Translating this vision to practice within the confines of the review process is a challenge. We asked a follow up question in the community discussion: *Why aren't we seeing those submissions at Transportation Science*? A large number of responses focused on the review process, including concerns that "classical papers" fare better in the review process compared with novel and/or practice-oriented papers. This document is intended to provide guidance to referees in the review process.

Interested in becoming a reviewer? (2) *Introduce yourself to Associate Editors who are close to your research expertise (2) Read our reviewer guides*

Interested in becoming an author? (1) Check out the papers cited in this talk and read the topical area editorial statements (2) Submit your papers!

Interested in organizing a Special Issue? (1) Reach to me for information on proposals (2) Connect with an Associate Editor



Thank You!